

Ownership
in LSEG Workspace
Students Manual

In **LSEG Workspace**, accessing a company's ownership details is seamless. Once you've located the company using the search bar, navigate to the "Ownership Summary" section. Here, you'll find comprehensive information about top investors and fundamental statistics regarding the company's ownership structure.

The screenshot shows the LSEG Workspace interface for AAPL.O (Apple Inc). The 'Ownership' tab is selected, and a dropdown menu is open, showing options like 'Ownership Summary', 'Shareholders Report', and 'Fund Ownership Summary'. The main content area displays the 'Firm Ownership Summary' with a table of top investors.

#	Investor Name	% Outstanding
1	The Vanguard Group, Inc.	8.91%
2	BlackRock Institutional Trust Company, N.A.	4.79%
3	State Street Global Advisors (US)	3.88%
4	Fidelity Management & Research Compan...	2.29%
5	Geode Capital Management, L.L.C.	2.22%
6	Berkshire Hathaway Inc.	2.00%
7	T. Rowe Price Associates, Inc.	1.42%
8	Norges Bank Investment Management (NB...	1.18%
9	Legal & General Investment Management ...	1.03%
10	Invesco Capital Management (QQQ Trust)	0.78%

You have the option to export this information either to PDF or Excel. In Excel format, the data will be presented in a tabular form, omitting visuals, yet including vital details such as total value owned and recent changes in position size for the leading investors.

1	Firm Ownership Summary							
2	Apple Inc (AAPL.O)							
3	Download Date	23-Jan-2025						
4								
5								
6	Company Information							
7		Primary Exchange	Shares Outstanding (M)	Free Float (M)	Free Float %	Strategic Entities Ownership %	Market Capitalization (\$, M)	
8		NASDAQ Global Select Consolidated	15 037,87	14 726,81	97,93%	2,07%	3 365 927,34	
9								
10								
11	Top Investors							
12	Investor Rank	Investor Name	% O/S	Position (M)	Position Change (M)	Value (\$, M)	Value Change (\$, M)	Latest Filing Date
13	1	The Vanguard Group, Inc.	8,91%	1 340,11	+21,44	312 245,15	+4 994,84	30-Sep-2024
14	2	BlackRock Institutional Trust Company, N.A.	4,79%	719,80	+30,74	167 713,33	+7 162,71	30-Sep-2024
15	3	State Street Global Advisors (US)	3,88%	584,01	+55,94	136 074,40	+13 032,88	30-Sep-2024
16	4	Fidelity Management & Research Company LLC	2,29%	344,87	+15,30	80 354,56	+3 564,81	30-Sep-2024
17	5	Geode Capital Management, L.L.C.	2,22%	333,86	+20,48	77 788,80	+4 772,72	30-Sep-2024
18	6	Berkshire Hathaway Inc.	2,00%	300,00	-100,00	69 900,00	-23 300,00	30-Sep-2024
19	7	T. Rowe Price Associates, Inc.	1,42%	214,06	+5,94	49 875,02	+1 383,67	30-Sep-2024
20	8	Norges Bank Investment Management (NBIM)	1,18%	177,53	+1,39	37 392,31	+293,45	30-Jun-2024
21	9	Legal & General Investment Management Ltd.	1,03%	155,02	+9,43	36 118,84	+2 196,32	30-Sep-2024
22	10	Invesco Capital Management (IQQQ Trust)	0,78%	117,00	+2,76	27 768,29	+654,41	30-Nov-2024
23	11	JP Morgan Asset Management	0,76%	114,57	-2,72	26 694,56	-632,73	30-Sep-2024
24	12	BlackRock Asset Management Ireland Limited	0,72%	108,87	+7,26	25 367,51	+1 692,29	30-Sep-2024
25	13	Northern Trust Investments, Inc.	0,70%	105,20	+3,16	24 512,21	+735,28	30-Sep-2024
26	14	Morgan Stanley Smith Barney LLC	0,64%	96,79	-0,52	22 552,41	-120,90	30-Sep-2024
27	15	Wellington Management Company, LLP	0,64%	96,39	-7,52	22 459,92	-1 753,08	30-Sep-2024
28	16	Charles Schwab Investment Management, Inc.	0,63%	94,94	+5,89	22 121,66	+1 373,24	30-Sep-2024
29	17	BofA Global Research (US)	0,54%	80,89	+1,16	18 848,10	+271,03	30-Sep-2024
30	18	Nuveen LLC	0,51%	76,20	+0,21	17 755,41	+48,75	30-Sep-2024
31	19	Goldman Sachs Asset Management, L.P.	0,50%	75,85	-0,31	17 672,88	-71,07	30-Sep-2024
32	20	Capital Research Global Investors	0,48%	71,43	+2,33	16 643,03	+543,81	30-Sep-2024
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