

IPOs

in LSEG Workspace

Students Manual

First, access the screener in the terminal desktop app using the search bar in the top-left corner.

SCREENER	+				
ws \equiv \bigcirc < $>$	Q screener				
SCREEN ?	TIP: Select an app to launch				
Unsaved Screen	GENERAL NEWS & RESEARCH APPS				
	APP Screener Screen Public & Private Companies using a variety of criteria SCREENER				

In the newly opened window, adjust the screener universe to "Deals" and include only "Equity" for the Asset Class.

SCREENER	+	
ws \equiv \bigcirc < $>$	Q SCREENER	
SCREEN ?	C	I ← REPORT
Unsaved Screen	~ ₿ ▼	
Currency: 📕 USD 🗸		
VIVERSE Deals	~	
Include: Asset Class Equi	ty ~	
Include: Lists, Companies Or Deal N	lumbers	
V QUICK FILTERS		
Issue Date	Add	
Transaction Status	Add	
Towned Merical		

Under "Issue Type," select IPO. Note that other types of deals can also be found in this section.

lssue Type	Add		
Issue Type	🗄 Do not Keep N/A 🕓	Include	Search 🗸 🗙
			Select All
		Click on the	Federal Credit Agency
		Use the Univ	Follow-On
		Use the Quid	High Yield Corporate
		Learn More	Investment Grade Corporate
			V IPO
			Mortgage-backed
			Direct Public Offering
			IPO X
			Cancel Done Load Save

When setting filtering parameters, ensure that you select enough criteria to keep the number of observations below 15,000 to see the results of the screener. Keep in mind that there are further limitations for exporting: **no more than 1,000 deals** can be exported per day, and **200 deals per request**.



In the standard screener template, you will find the Issue Date and the status of the IPO process.

I ← REPORT								
Output: Report V Current S			creen Template	✓ 💾 ▼	Add Column		Group	
	Deal PermID	issue Date	Issuer/Borrower Name Full	Issue Type	Transaction Status	lssuer/Borrower Nation	Current Filing Date	
	▶ 5308717 (1)	03/08/2024	Datong Insuran	IPO	Rumoured	China (Mainland)	03/08/2024	
	▶ 5304749 (2)		Karnell Group	IPO	Mandated	Sweden		
	5252818 (1)	02/29/2024	Navion Capital	IPO	Live	Canada	11/14/2023	
	3186921 (1)	02/09/2024	Jana Small Fin	IPO	Live	India	02/02/2024	
	4459934 (1)	02/09/2024	Capital Small Fi	IPO	Live	India	02/02/2024	
	4694751 (1)	02/02/2024	Thai Credit Ret	IPO	Live	Thailand	01/24/2024	
	5268278 (1)	01/29/2024	Webrock Ventu	IPO	Live	Sweden	01/29/2024	
	▶ 5216633 (1)	01/22/2024	Kruso Kapital S	IPO	Live	Italy	12/05/2023	
	5217285 (1)	01/22/2024	The Australian	IPO	Live	Australia	11/20/2023	
	▶ 5252621 (1)	01/12/2024	THE LONDON	IPO	Announced	United Kingdom	01/12/2024	