

# ESG data

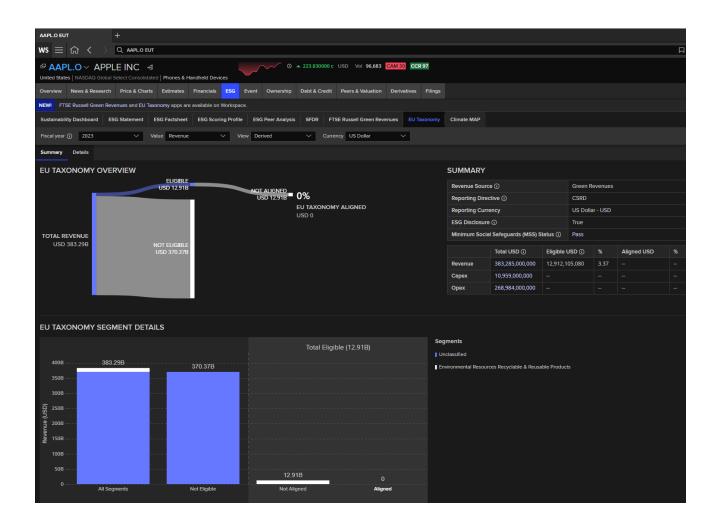
# in LSEG Workspace

# **Students Manual**

In LSEG Workspace, obtaining ESG data is possible through both the Workspace terminal and Datastream integrated in the Workspace Excel Add-In. Within the WS terminal, you can navigate to the page of the specific company and select the desired ESG ratio from the list at the top of the company's page. The initial page provides a comprehensive overview of the company's ESG ratios, including Eikon ESG Scores across various sustainability pillars.

In the WS terminal, there are 7 subcategories for observing ESG data. It's worth noting that the EU Taxonomy dashboard is accessible.

AAPL.O ESGFACTSHEET +							_ 0 )
ws $\equiv$ $_{ m Gal}$ $<$ $>$ Q aaplo	ESGFACTSHEET					Δ	₽ 0 0 0 ± ± ⊞ •
AAPL.O      APPLE INC     United States   NASDAQ Global Select Conso		© ▲ 223.8300	00 c USD Vol 95,928 CAM 30 CCR 97				Updated: 23-Jan-2025 12:30:3 ESG Factsheet ESGFACTSHEE
Overview News & Research Price & Cl	harts Estimates Financials <mark>ESG</mark>	Event Ownership Debt & Cr	edit Peers & Valuation Derivatives Fi	lings			
NEW! FTSE Russell Green Revenues and El	U Taxonomy apps are available on Workspac	e.					×
Sustainability Dashboard ESG Statement	ESG Factsheet ESG Scoring Profile	ESG Peer Analysis SFDR	FTSE Russell Green Revenues EU Taxon	omy Climate MAP			
	[ <del>←</del>				ESG	_Trial 🗸 🗒 PDF	Contribute ESG Data Disclaimer
Select All Clear All	COMPANY OVERVIEW						
Company Overview							
ESG Summary	Market Cap. (Mil USD)	\$3,365,927	TRBC Ind. Group	Computers, Phones & Household Electronics	A-	D-	С
Company Relative Performance	Revenue (Mil USD)	\$391,035	Countries/ Region	United States of America	ESG Score	ESG Controversies Score	
Year-Over-Year ESG Performance - Attribution	No. of Employees	164,000	Fiscal Yr. End	2023-09-30	_		-
Year-Over-Year ESG Performance - Material Factors	D&I Index Ranking	4161 / 6524	ESG Reporting Scope	100%	B Environmental Pillar Score	B+ Social Pillar Score	A Governance Pillar Score
Performance Driver Summary							
Peer Summary	ESG SUMMARY						🖉 EDIT
Peer Detail	Apple Inc is a(n) Computers, Phones	& Household Electronics com	bany headquartered in the United States	of America. For the fiscal year ended in Sept	ember 2023, AAPL O received an ESG so	core of 75.61 (Grade: A-).	
Historic Performance							
Historic Performance Summary				SEG ESG score is calculated as a sum of weig		), Environmental, Social, and Governar	ce pillars are weighted 23.04%,
Controversial Business Practices	49.31%, and 27.65% respectively in I	SG score weighting, consister	it with companies within the Computers,	Phones & Household Electronics industry gro	ups.		
ESG Controversies							
ESG Controversies Details	AAPL.O's controversy score of 1.85 ESG Combined score of 38.73 (Grad		on total count of controversies related to	o the company, as collected by LSEG ESG tea	m and normalized based on company's r	narket capitalization. Discounted by its	controversies, AAPL.O received an



The ESG Scoring profile consolidates scores for various sustainability variables, presenting a distinctive diagram that encompasses all pertinent sustainability issues.

Sustainability Dashboard	ESG Stat	ement ESG Fact	tsheet ESG Scori	ing Profile	ESG Peer Analysis	SFDR	FTSE Russell Green Revenues	EU Taxonomy
Show full chart	Select Year	2021 ~						
ESG SCORE								
ESG Score: 80 📥 🚯								Ş
Pillar		Score	YoY Change					Shareholders
Environment (Weight: 23.0%)	6	66	<b></b>					hold
Social (Weight: 49.3%)	0	79						SIS
Governance (Weight: 27.6%)	0	93	<b></b>					
							Management	
							Sement	

# Expl. Filter: Historic Performance

AAPL.O      APPLE INC     United States   NASDAG Global Select Consol		○ ▲ 223.830000 c USD Vol 140.933 CAM3	0 CCR 97			Updated: 23-Jan-2025 13:13:00 ESG Factsheet ESGFACTSHEET
Overview News & Research Price & Chi	arts Estimates Financials <mark>ESG</mark> Event Owr	ership Debt & Credit Peers & Valuation Deriv	atives Filings			
NEW! FTSE Russell Green Revenues and EU	Taxonomy apps are available on Workspace.					
Sustainability Dashboard ESG Statement	ESG Factsheet ESG Scoring Profile ESG Peer	Analysis SFDR FTSE Russell Green Revenues	EU Taxonomy Climate MAP			
SHOW SECTIONS	0+					
Select All Clear All	HISTORIC PERFORMANCE					
Company Overview		FY2023	FY2022	FY2021	FY2020	FY2019
ESG Summary	Period End Date	2023-09-30	2022-09-24	2021-09-25	2020-09-26	2019-09-28
Company Relative Performance	Historic Market Cap (Mil USD)	\$2,676,737	\$2,417,523	\$2,428,612	\$1,920,273	\$988,887
Year-Over-Year ESG Performance - Attribution	Total Revenue (Mil USD)	\$383,285	\$394,328	\$365,817	\$274,515	\$260,174
Year-Over-Year ESG Performance -	ESG Combined Score	0 C	с	C+	с	с
Material Factors Performance Driver Summary	ESG Score (Weight: 100.0%)	• • • • • • • • • • • • • • • • • • •	A-	A-	A-	B+
Peer Summary	Environmental Pillar Score (Weight: 23.0%)	© B	B+	В	В	В
Peer Detail	Social Pillar Score (Weight: 49.3%)	© B+	A-	A	A-	В
Historic Performance	Governance Pillar Score (Weight: 27.6%)	0 A	A			A-
Historic Performance Summary	ESG Controversies Score	0 D-	D-			D-
Controversial Business Practices	Historic ESG Performance					
ESG Controversies						
ESG Controversies Details	100					
	50					
	•					
	ESG Combined Score	ESG Score	Environmental Pillar Score	Social Pillar Score	Governance Pillar Score	ESG Controversies Score
		— 5-Yr	Avg. ESG Score 📕 FYFY2023 📕 FYFY2022 📕	FYFY2021 FYFY2020 FYFY2019		

# See info legend 0

#### Expl. ENVIRONMENTAL PILLAR SCORE

The environmental pillar measures a company's impact on living and non-living natural systems, including the air, land and water, as well as complete ecosystems. It reflects how well a company uses best management practices to avoid environmental risks and capitalize on environmental opportunities in order to generate long term shareholder value.

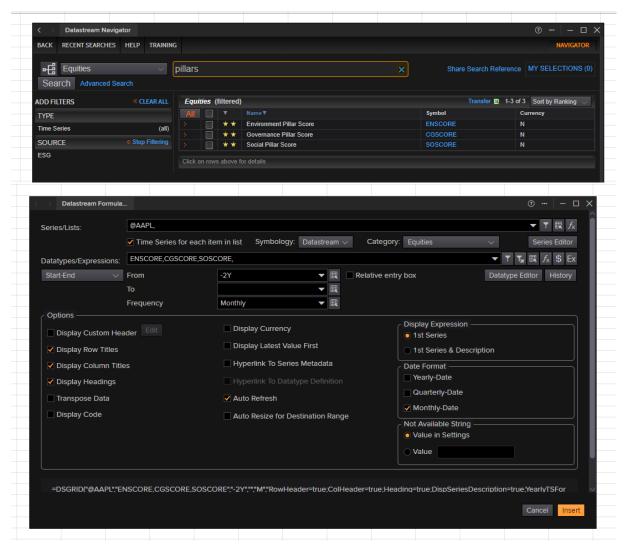
Excel Function = TR("AAPL.O", "TR.EnvironmentPillarScore")

# Datastream integrated in the Workspace Excel Add-In

### Find Series

er Data Audit	Insert Chart	Refresh All Workbooks ~ Da	<ul> <li>Pause U</li> <li>Real-tin</li> <li>ta Tools</li> </ul>		Contribute Now Live Mode ~ Contribute	Builder	ノ× Datastream	최 Manage Reque 옷 Utilities ~ 류 New Request ٦	Lad	Refresh 👻 🗉	』 Library 別 Manage ▲ Run Template	Deals Deals Tools	□ Deals Business Intelligence Deals Bl
	F	G	Н	I	J	К	L	М	Ν	0	р	Q	R
	< > Series	Datastream Formu /Lists:	@AAPL,	Series for	each item in lis	t Symbo	logy: Data	stream ∨ C	Category: E	quities	~	<ul> <li></li> <li>Serie</li> </ul>	· − □ × · ℝ f <sub>x</sub>
Datatypes/Expressions:         Search Datatypes           Start-End         V					-2Y			V 🖳 🗌 Rela	•	Y Tr I f	x \$ Ex History		
			To Frequent	су	Month	ly							

# Find Datatypes



Datei	Start	t Einfüg	jen Zeichnei	n Seiten	layout	Formeln	Daten	Über	prüfen Ansicht Auton	atisieren	Entwic	klertools	Hilfe	S&P C	apital IQ	Workspace	S&P Cap	IQ Pro		
Temp	plates Y Fo	∫× Build ormula ∽ A		ch Lists	App Library ~	Screener	Data Audit	Insert Chart	© Pause Updates Refresh All Workbooks ~		Contribute Now Formula Live Mode × Builder			f; Datastr Form	× ream 😤 I	Manage Reque: Utilities ~ New Request Ta	🔟 R	🔟 Refresh 👻 🛞 Manage		
		Ge	t Data			App	s		Data Tools	Contribute Data						Datastream	Datastream			
G30			~	$\times$	$f_X \sim$															
			В			С			D	E		F	0		н		J	K		
1 Sta				22.01.2023	,	Ľ			D	E		F	6		н		J	ĸ	L	
2 End				22.01.2023																
	quency	м		22.01.202	,															
4 Na			Environment P	illar Seore		Covernar	co Billor	Score	APPLE - Social Pillar Score											
	.01.2023			65,08		oovernar	ice i ittal	88,92												
	.02.2023			65,08				88,92												
	.03.2023			65,08				88,92												
	.04.2023			65,08				88,92												
	05.2023			65,08				88,92												
	06.2023			65.08				88,92												
	07.2023			65,08				88,92												
	08.2023			65,08				88,92												
13 22.	.09.2023			65,08	3			88,92	73,0	7										
4 22.	10.2023																			
15 22.	11.2023																			
16 22.	12.2023																			
7 22.	01.2024																			
8 22.	02.2024																			
	.03.2024																			
	04.2024																			
	05.2024																			
	06.2024																			
	.07.2024																			
	.08.2024																			
	.09.2024																			
	10.2024																			
	11.2024																			
	12.2024																			
29 22.	01.2025													_						
30														_						
31																				
32																				

### Note

Any spreadsheets you created with the old **Datastream** should be fully compatible with Workspace. The user interface is different in Workspace since it combines time series and static requests into one menu, but the Datastream Navigator and formulas are the same.

<u>This document</u> from ESDC Rotterdam provides additional screenshots and instructions. Once you have read these instructions you can continue to use the existing Students manuals for Datastream.