

Ownership

in Orbis

Students Manual

Orbis offers ownership data spanning from the year 2000 to the present day, accessible directly from the main Orbis page under the company section. To delve into the ownership structure of companies, begin by applying common filtering criteria. Next, select "Status" > "Active Companies" to view ownership details exclusively for currently operating companies, or add additional filters based on location, such as country or continent.

1				
Add a search step			Q Find a search criterion	
Choose a search step from the list to add it to your search	Favourites Company		☆ Company name	>
Load a search Retrieve a search that you have saved	ldentifiers Location Activities and industry Financials		 ☆ National legal form ☆ Legal events ☆ Number of employees 	> > >
Load a company set Retrieve a company set that you have saved	Cyber risk rating by Bitsight National scores Directors, managers and adv Ownership Stock and Farnings estimate	visors		> > >
A solution from BUREAU VAN DIJK A Moody's Analytics Company	Credit default swaps M&A Recent updates • Notes and custom data • intellectual property	-	 ☆ All companies ☆ US companies owned or managed by women ☆ US companies owned or managed by an ethnic minority 	
Status Change date		 Active companies Inactive companies Unknown situation 		+++++++++++++++++++++++++++++++++++++++
Add a search step			Q Find a search criterion	
the list to add it to your search	Favourites Company		 ☆ World region, country or region in country ☆ NUTS classification 	>
Load a search Retrieve a search that you have saved	Location			>
Load a company set	Cyber risk rating by Bitsight		업 US Metropolitan Statistical Areas	>

Once you've applied the initial filters, customize the displayed results by adding or removing columns using the "Add/remove columns" button.

i You have su	uccessfully modified the view.					Save as Undo ch	anges 🗙		
					Actions 😔 Explore (Save Excel	USD⊘		
• Your sear	> Your search: 965,982 companies Refine search								
< 1	38,640 >					Standard	view ⊙	[] Add/remove	e columns
	Company name		Flags	Country ISO code	NACE Rev. 2, core code (4 digits)	Consolidation code	Last av year	revenue	employees
	Latin alphabet							th USD Last	Last avail. y
X 🗌 1.	OMV GAS MARKETING & TRADING GMBH	e 🗘	F	AT	3523	U1	2022	59,481,570	圓 10:
× 🗌 2.	OMV AKTIENGESELLSCHAFT	e Ļ	k 🕨	AT	0610	C2	2023	44,426,545	20,59:
Х 🗌 З.	WINGAS GMBH ZWEIGNIEDERLASSUNG OEST	e 4		AT	3523	U1	2022	35,561,038	n.a
× 🗆 4.	VOESTALPINE AG	≡ ¢		AT	2452	C2	2022	20,534,832	49,63
× 🗌 5.	STRABAG SE	e 4	k 🕨	AT	4211	C1	2022	18,335,259	73,74

Navigate to the "Ownership data" category in the opened menu to explore various variables related to ownership structure. You can select multiple criteria simultaneously and then apply them to the filtered dataset.

⑦ Help	Show codes Q Find a column
Debt and Credit default swaps Managed funds	Add all +
Directors & Managers	No of companies in corporate group +
Auditors bankers & other advisors Ownership data	Entity type +
 Snarenolders Subsidiaries Private equity ownership Branches & headquarters Intellectual property Undate 	
Cancel Apply	

For variables with accessible historical data, Orbis prompts you to specify the time range for the displayed columns. If this option doesn't appear after selecting a criterion, it indicates that historical values are not available for those variables.

Archived data	×
Filter shareholder columns These filters are applied to all columns that are related to shareholders. Display the shareholder information as available on:	,
🔿 Latest available date	
On a specific date(s): MM/YYYY	
Cancel Save	

In the final dataset, each chosen timeframe's available values are displayed in separate columns, with data frequency determined by the data structure. You have the flexibility to adjust column order and refine included filters. Finally, you can save the final dataset within your Orbis account or export it to Excel for further analysis.

Shareholder - Total %	Shareholder	- Total %
01/2017	01/2024	
100.00		
n.a.		
n.a.		
n.a.		
	100.00	
n.a.	n.a.	
1.57	0.62	
1.20	2.20	
1.00	1.68	
0.88	0.72	
0.72	0.35	
0.56		
0.52	0.37	
0.42	0.27	
Actions 🛇 Explore	e⊘ l [™] Save	Excel