

Indices
in Bloomberg
Students Manual

To access indices in Bloomberg, you can use the "INDX" function or simply type "index" in the search bar menu on the terminal.

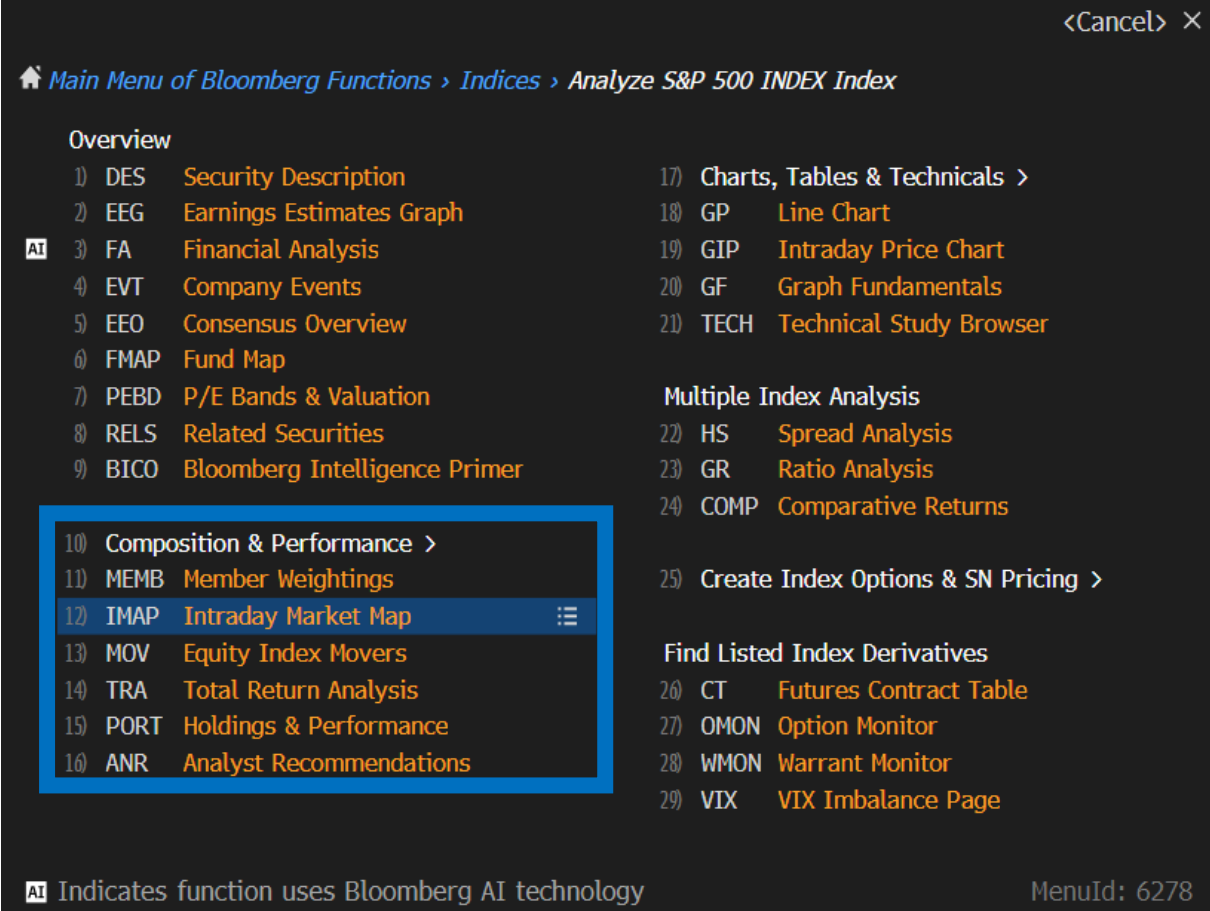
Once the menu opens, navigate to "World Equity Indices" (WEI <GO>), where you'll find information about the most important global financial indices.



On the "World Equity Indices" page, you'll find key parameters such as index value, year-to-date changes, average volume at trade changes, etc.

Index	2Day	Value	Net Chg	%Chg	Δ AVAT	Time	Adv/Dcl	%Ytd	%YtdCur
1) Americas									
11) DOW JONES		38908.76	+117.41	+0.30%	+15.71%	16:13	19 / 11	+3.23%	+4.02%
12) S&P 500		5183.37 d	+26.01	+0.50%	+1.20%	15:58	317 / 182	+8.67%	+9.50%
13) NASDAQ		16425.52	+152.14	+0.93%	-4.16%	16:13	2088 / 759	+9.42%	+10.25%
14) S&P/TSX Comp		21845.29 d	+50.73	+0.23%	+3.54%	15:53	100 / 121	+4.23%	+3.36%
15) S&P/BMV IPC		55228.85 d	+179.36	+0.33%	-34.80%	15:53	25 / 10	-3.76%	-1.92%
16) IBOVESPA		126477.99 d	-1861.77	-1.45%	+95.10%	15:58	37 / 47	-5.74%	-7.36%
2) EMEA									
21) Euro Stoxx 50		4971.70 d	-2.52	-0.05%	+11.67%	15:58	27 / 22	+9.96%	+9.96%
22) FTSE 100		7655.81 d	-36.65	-0.48%	+21.49%	15:58	26 / 73	-1.00%	+0.92%
23) CAC 40		8026.51 d	+10.29	+0.13%	+26.08%	15:58	20 / 20	+6.41%	+6.41%
24) DAX		17826.62 d	-16.23	-0.09%	+7.23%	15:58	21 / 18	+6.42%	+6.42%
25) IBEX 35		10319.00 d	-0.60	-0.01%	+31.95%	15:58	16 / 19	+2.15%	+2.15%
26) FTSE MIB		33430.41 d	+11.73	+0.04%	+149.18%	15:58	27 / 12	+10.14%	+10.14%
27) OMX STKH30		2487.86	+16.29	+0.66%	+0.19%	16:13	22 / 8	+3.83%	+3.43%
28) SWISS MKT		11626.54 d	+51.17	+0.44%	+41.63%	15:58	13 / 7	+4.39%	+1.13%
3) Asia/Pacific									
31) NIKKEI		39688.94 d	+90.23	+0.23%	+13.66%	07:15 c	134 / 89	+18.60%	+14.69%
32) HANG SENG		16353.39 d	+123.61	+0.76%	-2.65%	09:08 c	60 / 19	-4.07%	-3.45%
33) CSI 300		3544.91 d	+15.19	+0.43%	-19.62%	08:00 c	170 / 121	+3.32%	+2.85%
34) S&P/ASX 200		7846.98	+83.26	+1.07%	-12.71%	03/08 c	138 / 57	+3.37%	+1.57%
4) Global									
41) BBG World L/M		1806.73	+9.00	+0.50%	-16.82%	16:13	1508 / 842	+6.77%	+7.58%

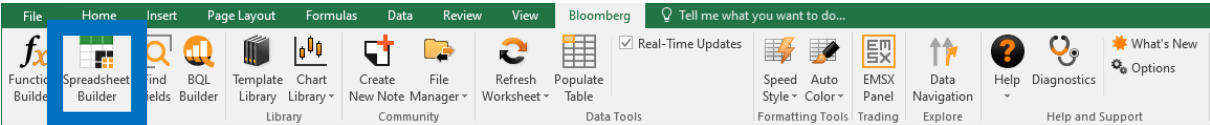
To access detailed information about the constituents of a single index, explore the "Composition & Performance" category.

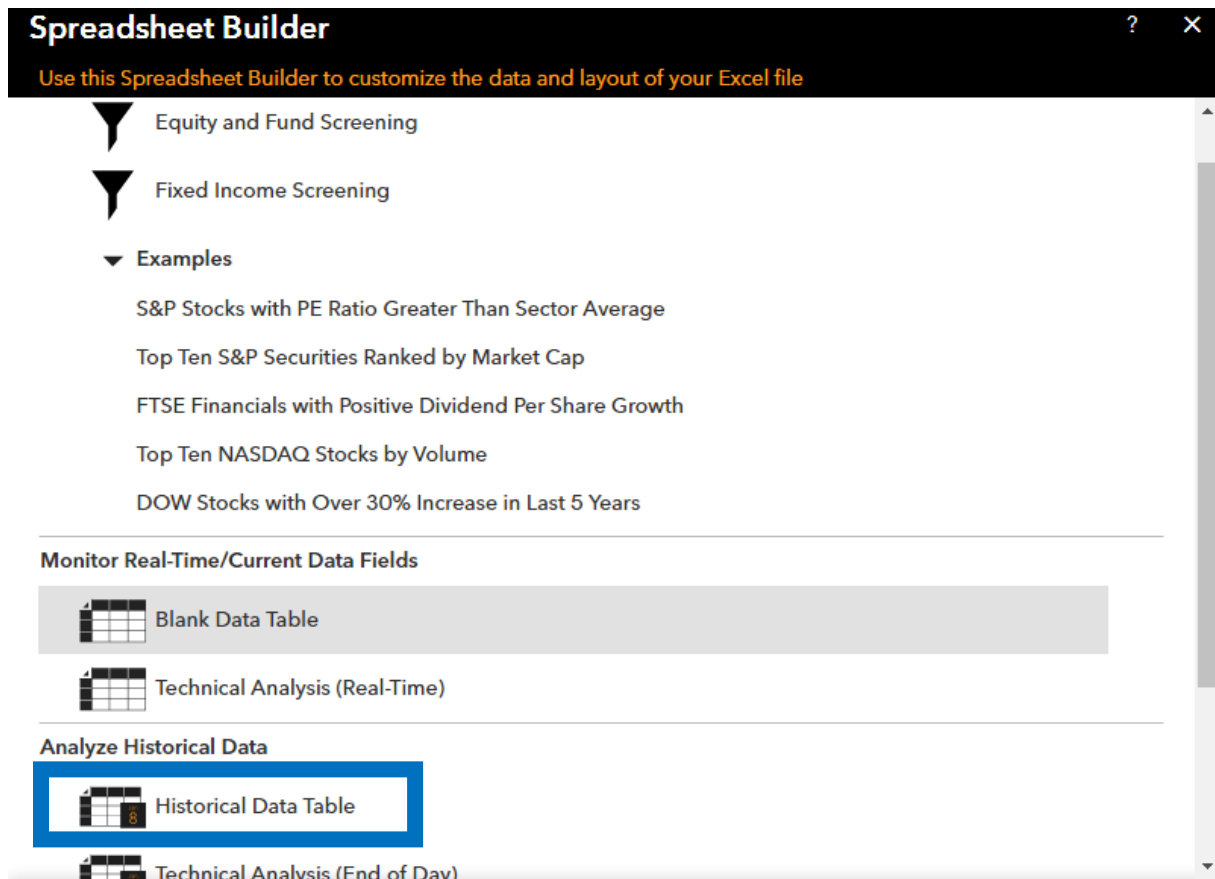


SPX: Percent Price Change by GICS Sector

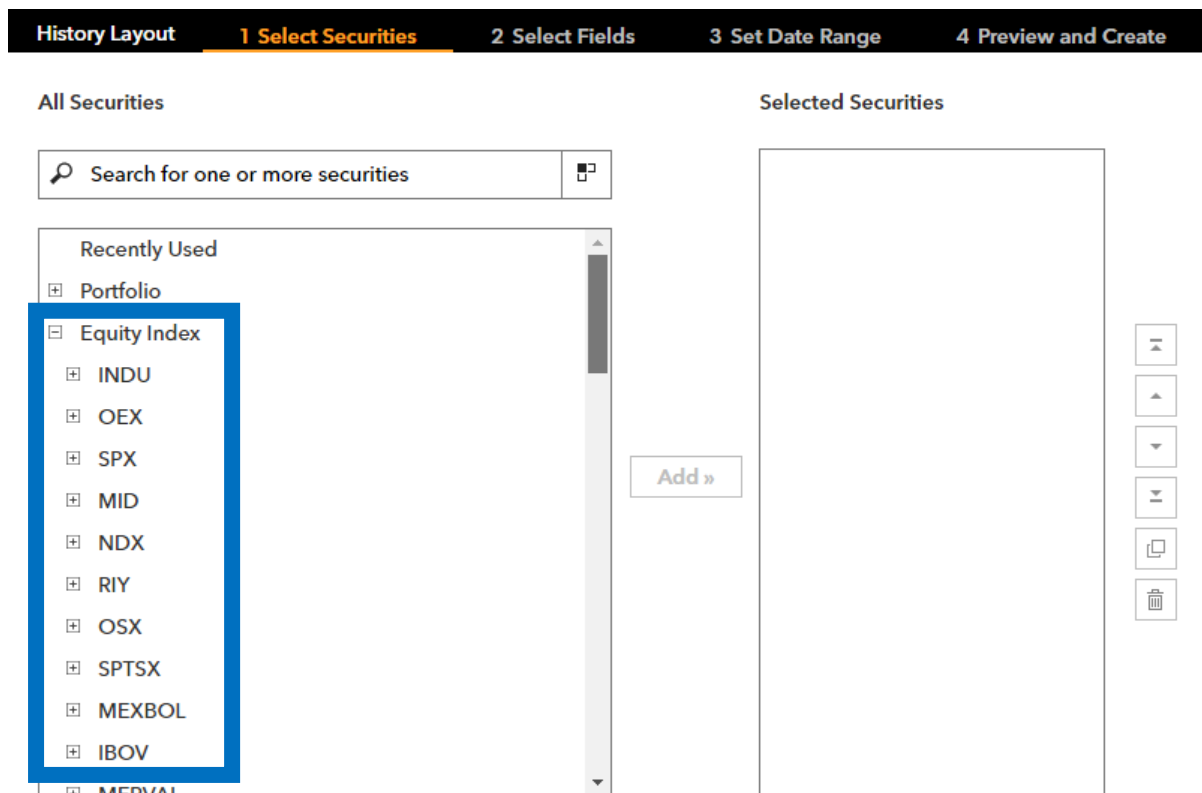
Name	%Chg	Min	Max	Indx Pt	Count	% Up	% Down	Weight
1) All Securities	+0.58%	-5.42%	5.59%	30.25	503	64.0%	35.2%	100.00%
2) > Information Technology	+1.13%	-3.26%	5.59%	17.57	64	65.6%	34.4%	30.37%
3) > Communication Services	+1.53%	-0.73%	2.16%	6.93	22	77.3%	22.7%	8.86%
4) > Financials	+0.47%	-0.51%	2.12%	3.13	72	77.8%	22.2%	12.87%
5) > Consumer Staples	-0.93%	-5.42%	1.11%	-2.89	38	50.0%	50.0%	5.91%
6) > Industrials	+0.62%	-1.34%	5.27%	2.86	78	69.2%	30.8%	8.74%
7) > Consumer Discretionary	+0.51%	-0.44%	4.15%	2.75	53	77.4%	22.6%	10.32%
8) > Real Estate	+1.06%	-0.37%	2.30%	1.27	31	96.8%	3.2%	2.34%
9) > Health Care	-0.14%	-2.25%	2.79%	-0.70	64	57.8%	39.1%	12.44%
10) > Energy	-0.20%	-0.93%	1.01%	-0.39	23	34.8%	65.2%	3.71%
11) > Utilities	-0.32%	-2.65%	0.63%	-0.34	30	16.7%	80.0%	2.14%
12) > Materials	+0.05%	-2.36%	1.57%	0.06	28	46.4%	50.0%	2.32%

Additionally, in the Bloomberg Excel-add-on, you can access index parameters via the historical data table in the "Spreadsheet Builder" function.

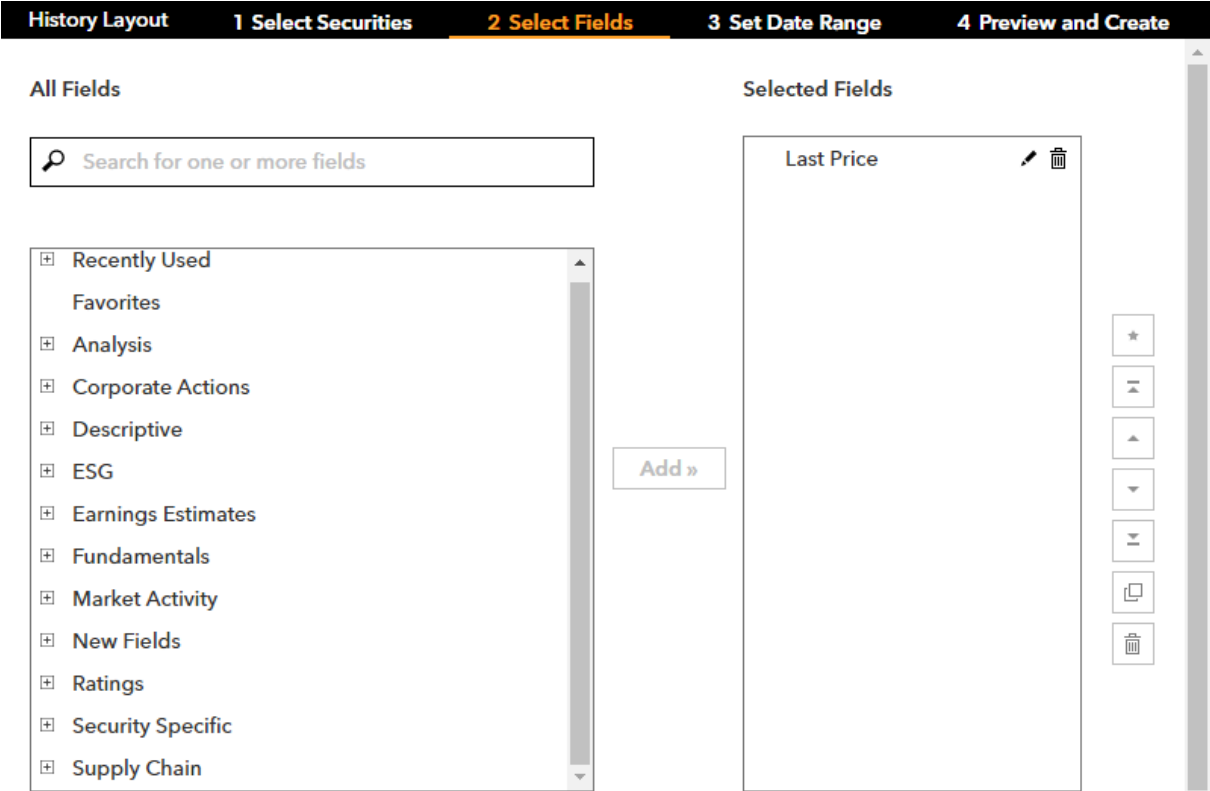




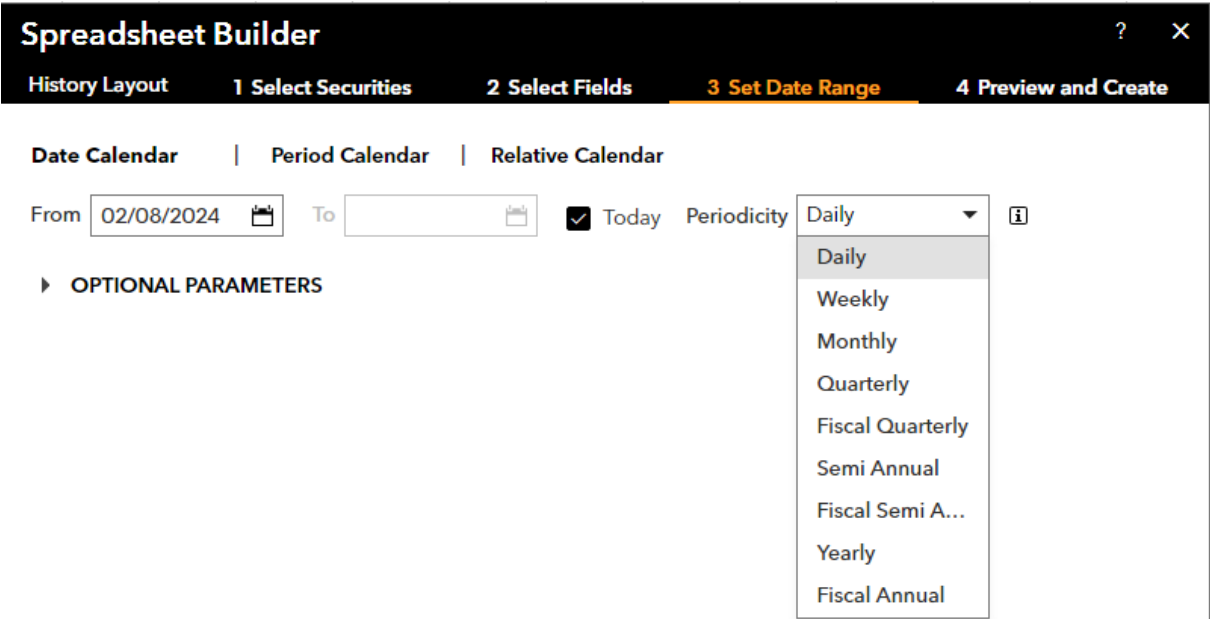
In the first step of the Spreadsheet Builder, you'll find all available indices under the "Equity Index" category. Utilize the search bar to quickly find a specific index.



In the second step, choose the variables you wish to derive, with "Last price" ("PX_LAST") being a popular choice. You can explore other variables using the search bar.



Specify the date range and periodicity of the data. If an end date is not specified, values will be derived until the current day.



In the final step of the Spreadsheet Builder function, you can customize the view of the exported data by transposing the axes and changing the sequence of values.

history Layout 1 Select Securities 2 Select Fields 3 Set Date Range **4 Preview and Create**

	A	B	C	D	E
1	Start Date				
2	End Date				
3					
4		Security			
5		Field Name			
6	Dates	Field			
7	Date	Data			
8	Date	Data			
9	Date	Data			
10	Date	Data			
11	Date	Data			
12	Date	Data			
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					

Start Cell

Transpose Axes

Group by Field

Single sheet per security

Show Security

Show Field Name

Show Field Mnemonic

Show Start and End Dates

Show Date

Sort

Oldest First

Newest First