

IPOs

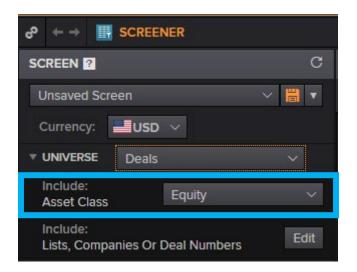
in Eikon with Datastream

Students Manual

First, access the screener in the terminal desktop app using the search bar in the top-left corner.



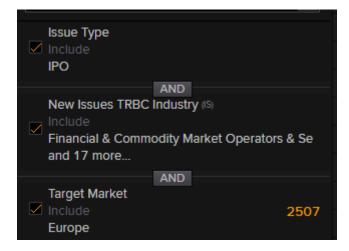
In the newly opened window, adjust the screener universe to "Deals" and include only "Equity" for the Asset Class.



Under "Issue Type," select IPO. Note that other types of deals can also be found in this section.

| V QUICK FILTERS | Issue Type | i≣ Do not Keep N/A | ✓ Include | \sim | Search 🔽 🗙 |
|------------------------------|------------|--------------------|-----------|--------|------------------------------------|
| Issue Date | Add | | | | Select All |
| Transaction Status | Add | | | | Emerging Market Corporate |
| | Add | | | | Federal Credit Agency Follow-On |
| Target Market | | | | | High Yield Corporate |
| TRBC Industry | Add | | | | |
| Principal Amount This Market | Add | | | | ✓ IPO |
| Issue Type | Add | | | | IPO X |
| Add Filter | = | | | | Cancel Done Load Save |

When setting filtering parameters, ensure that you select enough criteria to keep the number of observations below 15,000 to see the results of the screener. Keep in mind that there are further limitations for exporting: **no more than 1,000 deals** can be exported per day, and **200 deals per request**.



In the standard screener template, you will find the Issue Date and the status of the IPO process.

| I ← REPORT | | | | | | | | | | | |
|------------|---------------|---------------------------------|------------------------------|------------|-----------------------|---------------------------|------------------------|--|--|--|--|
| Out | put: Report | ✓ Current S | creen Template | ~ ₿ • | Add Column | | Group | | | | |
| | Deal PermID | Issue Date | Issuer/Borrower Name Full | Issue Type | Transaction Status | lssuer/Borrower Nation | Current Filing Date | | | | |
| | 5308717 (1) | 03/08/2024 | Datong Insuran | IPO | Rumoured | China (Mainland) | 03/08/2024 | | | | |
| | 5304749 (2) | | Karnell Group | IPO | Mandated | Sweden | | | | | |
| | 5252818 (1) | 02/29/2024 | Navion Capital | IPO | Live | Canada | 11/14/2023 | | | | |
| | ▶ 3186921 (1) | 02/09/2024 | Jana Small Fin | IPO | Live | India | 02/02/2024 | | | | |
| | ▶ 4459934 (1) | 02/09/2024 | Capital Small Fi | IPO | Live | India | 02/02/2024 | | | | |
| | 4694751 (1) | 02/02/2024 | Thai Credit Ret | IPO | Live | Thailand | 01/24/2024 | | | | |
| | 5268278 (1) | 01/29/2024 | Webrock Ventu | IPO | Live | Sweden | 01/29/2024 | | | | |
| | ▶ 5216633 (1) | 01/22/2024 | Kruso Kapital S | IPO | Live | Italy | 12/05/2023 | | | | |
| | 5217285 (1) | 01/22/2024 | The Australian | IPO | Live | Australia | 11/20/2023 | | | | |
| | ▶ 5252621 (1) | 01/12/2024 | THE LONDON | IPO | Announced | United Kingdom | 01/12/2024 | | | | |