

## IPOs

## in **Bloomberg**

## **Students Manual**

To access indices in Bloomberg, you can use the "INDX" function or simply type "index" in the search bar menu on the terminal.

Once the menu opens, navigate to "World Equity Indices" (WEI <GO>), where you'll find information about the most important global financial indices.

				<cancel> ×</cancel>				
A Main Menu of B	loomberg Functions > Indices							
Indices & Hel	p		14) Analyze S&P 500 INDEX Index >					
1) SECF	Security Finder							
2) Help INDX	Indices	15)	15) Other Indices >					
Current Marke	ets/Monitors	Μι	ultiple Ir	ndex Analysis				
3) WEI	World Equity Indices		RRG	Relative Rotation Graph				
4) WEIF	World Equity Index Futures	17)	WT	World Trends Graph				
5) WBIX	BBG World Bond Indices							
6) GMM	Global Macro Movers		Index	Derivatives >				
7) Bloomberg	JIndices >	Ad	Additional Customized Indices					
8) INDE	Bloomberg Indices Intro		CIXN	Custom Expression Editor				
9) IN	Bloomberg Index Browser		CIXS	Custom Spread Editor				
10) INP	Index Publications	21)	CIXR	Custom Ratio Editor				
		22)	CIXC	Custom Conversion Editor				
Create Custon	n Index	23)	CIXX	Local Data Using Excel				
11) CIX	Custom Index Library		CIXI	Custom Time Series Editor				
12) CIXB	Custom Basket Editor							
13) AGG	Custom Aggregates							
				MenuId: 6316				

On the "World Equity Indices" page, you'll find key parameters such as index value, year-to-date changes, average volume at trade changes, etc.

Index	2Day	Value	Net Chg	%Cl	hg	Δ AVAT		Time	Adv/Dcl	%Ytd	%YtdCur
1) Americas											
11) DOW JONES	www.	38908.76	+117.41		+0.30%		+15.71%	16:13	19/11	+3.23%	+4.02%
12) S&P 500	when	<b>5183.37</b> d	+26.01		+0.50%		+1.20%	15:58	317/182	+8.67%	+9.50%
13) NASDAQ	مەمىيىر	16425.52	+152.14		+0.93%		-4.16%	16:13	2088/759	+9.42%	+10.25%
14) S&P/TSX Comp	man	21845.29 d	+50.73		+0.23%		+3.54%	15:53	100/121	+4.23%	+3.36%
15) S&P/BMV IPC	w X	<b>55228.85</b> d	+179.36		+0.33%		-34.80%	15:53	25/10	-3.76%	-1.92%
16) IBOVESPA	∼∽∽⊷∽∽	<b>126477.99</b> d	-1861.77		-1.45%		+95.10%	15:58	37/47	-5.74%	-7.36%
2) EMEA											
21) Euro Stoxx 50	and the second	<b>4971.70</b> d	-2.52		-0.05%	1	+11.67%	15:58	27/22	+9.96%	+9.96%
22) FTSE 100	where the the	<b>7655.81</b> d	-36.65		-0.48%		+21.49%	15:58	26/73	-1.00%	+0.92%
23) CAC 40	- Marine and	<b>8026.51</b> d	+10.29		+0.13%		+26.08%	15:58	20/20	+6.41%	+6.41%
24) DAX	- A March	<b>17826.62</b> d	-16.23		-0.09%		+7.23%	15:58	21/18	+6.42%	+6.42%
25) IBEX 35	-	<b>10319.00</b> d	-0.60		-0.01%		+31.95%	15:58	16/19	+2.15%	+2.15%
26) FTSE MIB	confirm and	<b>33430.41</b> d	+11.73		+0.04%		+149.18%	15:58	27 / 12	+10.14%	+10.14%
27) OMX STKH30	and and the start	2487.86	+16.29		+0.66%		+0.19%	16:13	22/8	+3.83%	+3.43%
28) SWISS MKT	and the second	<b>11626.54</b> d	+51.17		+0.44%		+41.63%	15:58	13/7	+4.39%	+1.13%
3) Asia/Pacific											
31) NIKKEI	here where	39688.94 d	+90.23		+0.23%		+13.66%	07:15 c	134/89	+18.60%	+14.69%
32) HANG SENG	Non- King	16353.39 d	+123.61		+0.76%		-2.65%	09:08 c	60/19	-4.07%	-3.45%
33) CSI 300	<sup>M_</sup> +	3544.91 d	+15.19		+0.43%		-19.62%	08:00 c	170/121	+3.32%	+2.85%
34) S&P/ASX 200	- man marke	7846.98	+83.26		+1.07%		-12.71%	03/08 c	138/57	+3.37%	+1.57%
4) Global											
41) BBG World L/M	_mmm	1806.73	+9.00		+0.50%		-16.82%	16:13	1508/842	+6.77%	+7.58%

To access detailed information about the constituents of a single index, explore the "Composition & Performance" category.

						<cancel> ×</cancel>						
<b>f</b>	A Main Menu of Bloomberg Functions > Indices > Analyze S&P 500 INDEX Index											
	<b>0</b> v	verview										
		DES	Security Description	17)	Charts	s, Tables & Technicals >						
		EEG	Earnings Estimates Graph	18)	GP	Line Chart						
AI		FA	Financial Analysis	19)	GIP	Intraday Price Chart						
		EVT	Company Events	20)	GF	Graph Fundamentals						
	5)	EEO	Consensus Overview	21)	TECH	Technical Study Browser						
		FMAP	Fund Map									
		PEBD	P/E Bands & Valuation	Multiple Index Analysis								
		RELS	Related Securities	22)	HS	Spread Analysis						
		BICO	Bloomberg Intelligence Primer	23)	GR	Ratio Analysis						
				24)	COMP	Comparative Returns						
	10)	Compo	osition & Performance >									
	11)	MEMB	Member Weightings	25)	Create	e Index Options & SN Pricing >						
	12)	IMAP	Intraday Market Map 🛛 🗄									
	13)	MOV	Equity Index Movers	Fir	nd Liste	ed Index Derivatives						
	14)	TRA	Total Return Analysis	26)	СТ	Futures Contract Table						
	15)	PORT	Holdings & Performance	27)	OMON	Option Monitor						
	16)	ANR	Analyst Recommendations	28)	WMON	Warrant Monitor						
				29)	VIX	VIX Imbalance Page						

## AI Indicates function uses Bloomberg AI technology

MenuId: 6278

SPX: Percent Price Change by GICS Sector								
Name	%Chg	Min	Max	Indx Pt	Count	% Up	% Down	Weight
1) All Securities	+0.58%	-5.42%	5.59%	30.25	503	64.0%	35.2%	100.00%
2) > Information Technology	+1.13%	-3.26%	5.59%	17.57	64	65.6%	34.4%	30.37%
3) > Communication Services	+1.53%	-0.73%	2.16%	6.93	22	77.3%	22.7%	8.86%
4 > Financials	+0.47%	-0.51%	2.12%	3.13	72	77.8%	22.2%	12.87%
5) > Consumer Staples	-0.93%	-5.42%	1.11%	-2.89	38	50.0%	50.0%	5.91%
<pre>0 &gt; Industrials</pre>	+0.62%	-1.34%	5.27%	2.86	78	69.2%	30.8%	8.74%
7) > Consumer Discretionary	+0.51%	-0.44%	4.15%	2.75	53	77.4%	22.6%	10.32%
8) > Real Estate	+1.06%	-0.37%	2.30%	1.27	31	96.8%	3.2%	2.34%
𝔊 > Health Care	-0.14%	-2.25%	2.79%	-0.70	64	57.8%	39.1%	12.44%
10) > Energy	-0.20%	-0.93%	1.01%	-0.39	23	34.8%	65.2%	3.71%
11) > Utilities	-0.32%	-2.65%	0.63%	-0.34	30	16.7%	80.0%	2.14%
12) > Materials	+0.05%	-2.36%	1.57%	0.06	28	46.4%	50.0%	2.32%

Additionally, in the Bloomberg Excel-add-on, you can access index parameters via the historical data table in the "Spreadsheet Builder" function.

File	Home	Insert	Pag	e Layout	Formu	ilas Data	Revie	w View	Bloomb	berg	♀ Tell me what	you want	to do					
fx Function Builde	Spreadsheet Builder	ind ields B	BQL BUIIder	Template Library	Chart Library *	Create New Note I	File Manager •	Refresh Worksheet •	Populate	✓ Re	al-Time Updates	Speed Style •	Auto Color v	EMSX Panel	Data Navigation	() Help	<b>O</b> iagnostics	🜞 What's New 🌯 Options
				Libr	ary	Comm	unity		Data	Tools		Formattir	ng Tools	Trading	Explore		Help and S	iupport

Spreadsheet Builder	?	×
Use this Spreadsheet Builder to customize the data and layout of your Excel file		
Equity and Fund Screening		^
Fixed Income Screening		
✓ Examples		
S&P Stocks with PE Ratio Greater Than Sector Average		
Top Ten S&P Securities Ranked by Market Cap		
FTSE Financials with Positive Dividend Per Share Growth		
Top Ten NASDAQ Stocks by Volume		
DOW Stocks with Over 30% Increase in Last 5 Years		
Monitor Real-Time/Current Data Fields		
Blank Data Table		
Technical Analysis (Real-Time)		
Analyze Historical Data		
Historical Data Table		
Technical Analysis (End of Day)		-

In the first step of the Spreadsheet Builder, you'll find all available indices under the "Equity Index" category. Utilize the search bar to quickly find a specific index.

History Layout	1 Select Securities	2 Select Fields	3 Set Date Range	4 Preview and Create
All Securities			Selected Secu	ırities
₽ Search for on	e or more securities	87		
Recently Used             Portfolio             Equity Index              INDU             Portfolio             POEX             POSX             POEX             POEX <th></th> <th></th> <th>Add »</th> <th></th>			Add »	
		*		

In the second step, choose the variables you wish to derive, with "Last price" ("PX\_LAST") being a popular choice. You can explore other variables using the search bar.

History Layout	1 Select Securities	2 Select Fields	3 Set Date Range	4 Preview and Create
All Fields			Selected Fields	Î
Search for o	ne or more fields		Last Price	✓ 茴
<ul> <li>Recently Use Favorites</li> <li>Analysis</li> <li>Corporate Ac</li> <li>Descriptive</li> <li>ESG</li> <li>Earnings Esti</li> <li>Fundamental</li> <li>Market Activiti</li> <li>New Fields</li> <li>Ratings</li> </ul>	d :tions mates ls ty	Add	d »	
<ul> <li></li></ul>	cific 1	*		

Specify the date range and periodicity of the data. If an end date is not specified, values will be derived until the current day.

Spreadsheet Builder ? ×										
History Layout	1 Select Securities	2 Select Fields	3 Set Dat	e Range	4 Preview and Create					
Date Calendar	Period Calendar	Relative Calendar								
From 02/08/2024	1 💾 То	🗄 🗸 Today	Periodicity	Daily	▼ i					
				Daily						
OPTIONAL PAI	RAMETERS			Weekly						
				Monthly						
				Quarterly						
				Fiscal Quarter	ly					
				Semi Annual						
				Fiscal Semi A.						
				Yearly						
				Fiscal Annual						

In the final step of the Spreadsheet Builder function, you can customize the view of the exported data by transposing the axes and changing the sequence of values.

His	tory Layout	1 Select Se	curities	2 Select	Fields	3 Set Da	ate Range	4 Preview and Create		
	A	В	С	D	E	<b>A</b>	Start Cell	P A1		
1	Start Date									
2	End Date						📑 🖬 Transp	oose Axes		
3							Group			
4		Security								
5		Field Name						e sneet per security		
6	Dates	Field					Show	Security		
7	Date	Data				_	Show	Field Name		
8	Date	Data						The later of the l		
9	Date	Data				_	Show	Field Mnemonic		
10	Date	Data					Show	Start and End Dates		
11	Date	Data				_	Show	Date		
12	Date	Data				II.		540		
13							Sort			
14							Olde	st First		
15							⊖ Newe	est First		
16										
17						_				
18										
19										
20										
21										
1						- F				