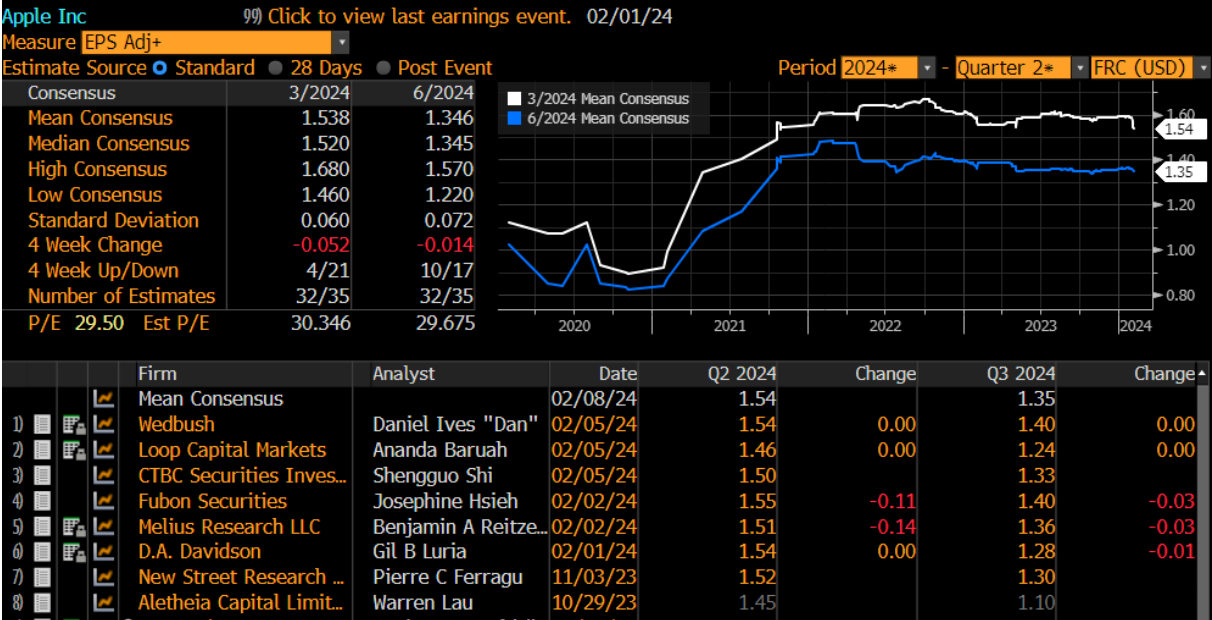
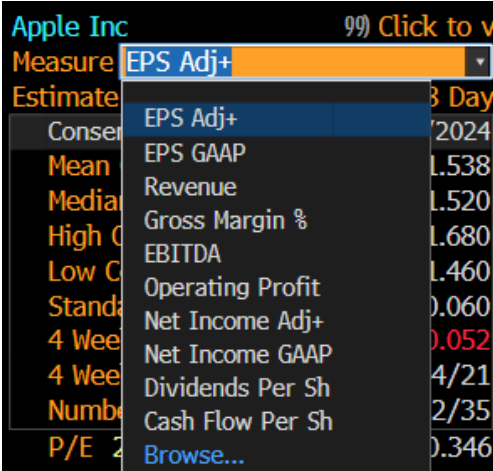


Forecasts
in Bloomberg
Students Manual

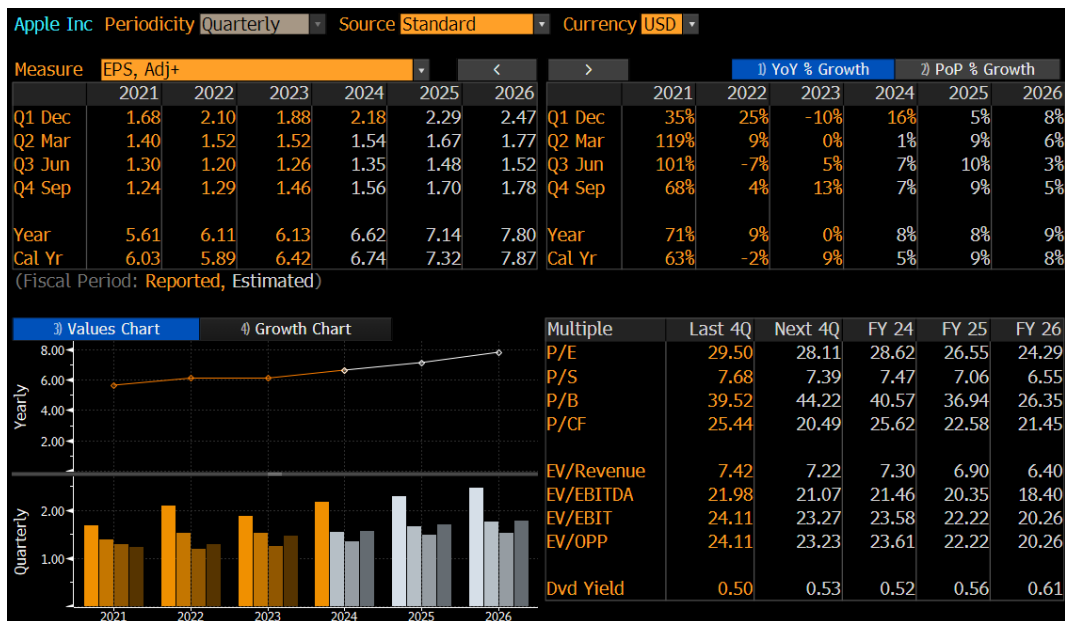
Bloomberg's terminal offers numerous functions that grant access to forecasted values. One such function is EEB "GO" (Estimates Consensus Detail), which showcases aggregated broker-contributed projections and forecasts for specific firms.



Users can select various forecasted parameters from the "Measure" list.

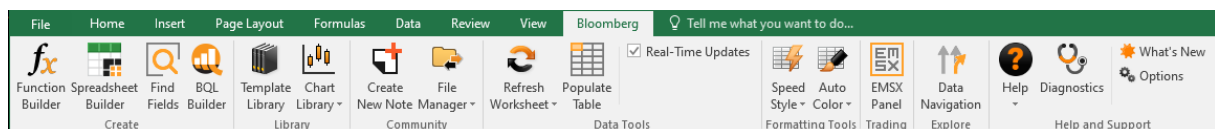


The EM "Go" function (Earnings Trends) provides a comprehensive overview of projected financial metrics for a specific company, presented in prepared diagrams and charts.

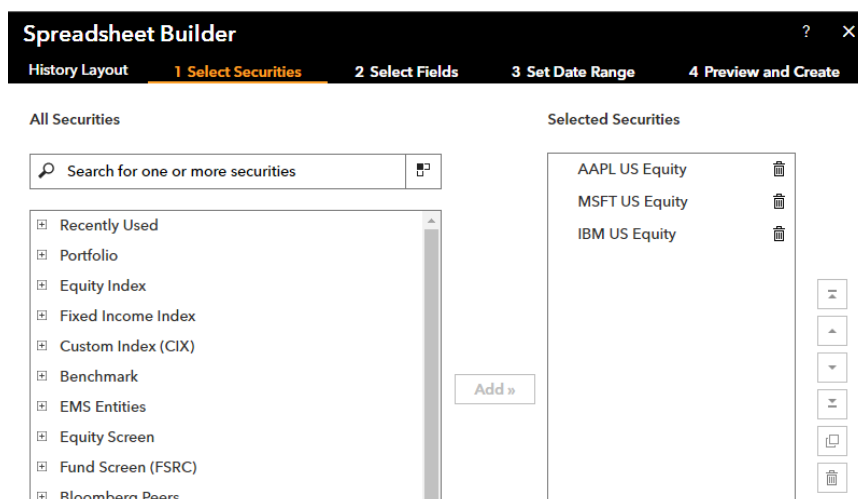


Please be aware that neither of these functions includes a tool for exporting the data. If you wish to obtain forecasted values for multiple companies simultaneously, you will need to utilize the "Spreadsheet Builder" within the Excel Add-On.

To access the Excel Add-on, please select the Bloomberg button in Excel after successfully logging into the Bloomberg terminal. Next, choose the "Spreadsheet Builder" function.



In the "Spreadsheet Builder" function, you first need to select the companies for which you want to retrieve data.



Then you need to choose variables to show. We recommend you choose from these possible variables, but you are free to find any other forecasted parameters:

- BEst EPS – consensus estimate for adjusted earnings per share. The consensus estimate is the mean of sell-side analyst estimates.
- BEst EPS # Ests – number of earnings per share estimates for the specified estimate period.
- BEst Est Long term Growth – expected annual increase in operating earnings per share over the company’s next full business cycle

The screenshot shows a user interface for selecting fields. On the left, under 'All Fields', there is a search bar with the text 'Search for one or more fields'. Below it are three expandable categories: 'Recently Used', 'Favorites', and 'Analysis'. On the right, under 'Selected Fields', there is a list of five items: 'BEst EPS', 'BEst EPS # Ests', 'Total Analyst Reco...', 'BEst Analyst Rating', and 'BEst Est Long Term ...'. Each item has a pencil icon for editing and a trash can icon for deletion.

When setting the date range, you have the option to select from monthly to annual data. We recommend choosing "Quarterly" as this is typically the timeframe in which the estimated forecasts are updated.

The screenshot shows the 'Spreadsheet Builder' interface. At the top, there is a progress bar with five steps: 'History Layout', '1 Select Securities', '2 Select Fields', '3 Set Date Range', and '4 Preview and Create'. The '3 Set Date Range' step is currently active. Below the progress bar, there are three calendar options: 'Date Calendar', 'Period Calendar', and 'Relative Calendar'. The 'Date Calendar' is selected. Under 'Date Calendar', there is a 'From' field with the date '01/08/2015' and a calendar icon, followed by a 'To' field with a calendar icon. There is a 'Today' checkbox which is checked. To the right of the 'To' field is a 'Periodicity' dropdown menu set to 'Quarterly' and an information icon.

We recommend transposing the axes in the final step if you have fewer than 10 companies, as this will ensure that the data is presented more effectively.

	A	B	C	D	E	
1	Start Date					
2	End Date					
3						
4	Security	Dates	Date	Date	Date	Dat
5	Field Name	Field	Data	Data	Data	Dat
6	Field Name	Field	Data	Data	Data	Dat
7	Field Name	Field	Data	Data	Data	Dat
8	Field Name	Field	Data	Data	Data	Dat
9	Field Name	Field	Data	Data	Data	Dat
10						
11	Security	Dates	Date	Date	Date	Dat
12	Field Name	Field	Data	Data	Data	Dat
13	Field Name	Field	Data	Data	Data	Dat
14	Field Name	Field	Data	Data	Data	Dat
15	Field Name	Field	Data	Data	Data	Dat
16	Field Name	Field	Data	Data	Data	Dat
17						
18	Security	Dates	Data			
19	Field Name	Field				
20	Field Name	Field				
21	Field Name	Field				
22	Field Name	Field				

Start Cell Transpose Axes Group by Field Single sheet per security Show Security Show Field Name Show Field Mnemonic Show Start and End Dates Show Date Only First Security

Sort

 Oldest First Newest First