

Deals
in Bloomberg
Students Manual

Using the **MA function** in Bloomberg, you can access a comprehensive window displaying all deals compiled in the database. This window offers filters based on break status, geographic breakdown, and industry. Moreover, you have the flexibility to filter the types of deals you wish to export, as the MA function encompasses mergers & acquisitions deals, substantial investments, and various other deal types. With numerous additional criteria embedded within the MA function, it provides a robust framework for studying the deals present in the dataframe.

The screenshot displays the Bloomberg MA function interface. At the top, there are filters for deal status (M&A, Investment, Other), date range (Year-to-Date), and currency (USD). Below this, there are tabs for Overview, Deal Breakdown, Capital Flow, League Table, Deal List, Buyer List, and Time Series. The Deal Breakdown section is active, showing three sub-tables: Deal Status Breakdown, Geographic Breakdown, and Industry Breakdown. The Deal List section is also visible, showing a list of deals with columns for Type, Ann Date, Target, Acquirer, Value, Payment Type, and Status.

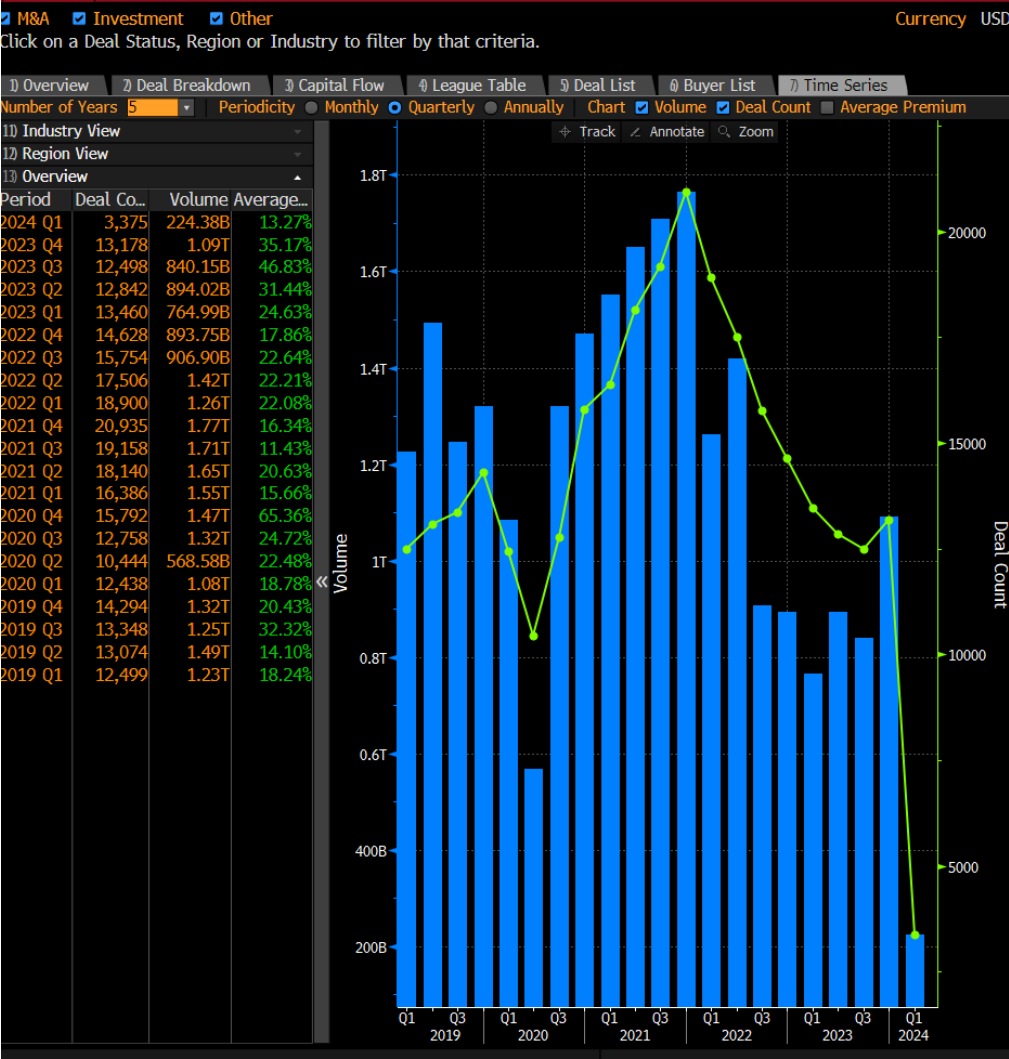
Deal Status Breakdown			Geographic Breakdown			Industry Breakdown		
Current Status	Value	Count	Target Region	Value↓	YoY(%)	Target Industry	Value↓	YoY(%)
All	224.4B	3,375	All	224.4B	33.5 ↑	All	224.4B	33.5 ↑
1) Pending	169.2B	900	2) North America	153.6B	84.9 ↑	5) Financial	54.9B	62.6 ↑
12) Completed	35.1B	2,259	2) Europe	39.9B	55.5 ↑	5) Technology	45.9B	160.5 ↑
13) Terminated	9.7M	5	23) Asia Pacific	25.4B	-45.9 ↓	53) Energy	29.7B	116.3 ↑
14) Proposed	20.1B	209	24) Middle East & Africa	3.4B	212.5 ↑	54) Consumer Ncycl	28.2B	-23.0 ↓
15) Withdrawn	19.7M	2	25) LATAM & Caribbean	2.0B	-82.1 ↓	55) Communications	25.7B	22.1 ↑

Type	Ann Date↓	Target	Acquirer	Value	Payment Type	Status
101) M&A	01/25/24	Elementis PLC	KPS Capital Partners LP	1.2B	Cash	Proposed
102) INV	01/25/24	OYO Hotels & Homes Pvt Ltd	Khazanah Nasional Bhd	400.0M	Cash	Proposed
103) M&A	01/25/24	FCL Emerald 1 Pte Ltd	Frasers Centrepoint Trust	390.4M	Cash	Pending
104) M&A	01/25/24	MG Shirokanedai building	Unnamed Buyer	59.4M	Cash	Pending
105) INV	01/25/24	Mushlabs GmbH	Multiple acquirers	58.0M	Cash	Completed
106) INV	01/25/24	Sygnum AG	Multiple acquirers	40.5M	Cash	Completed
107) INV	01/25/24	Sygnum Bank AG	Multiple acquirers	40.5M	Cash	Completed
108) M&A	01/25/24	96 York Street/Beenleigh	Unnamed Buyer	29.7M	Cash	Pending
109) M&A	01/25/24	Comforia Nishiogikita	Comforia Residential REIT Inc	21.8M	Cash	Pending
110) JV	01/25/24	JPG Fuji Sdn Bhd	Multiple acquirers	19.4M	Undisclosed	Pending
111) INV	01/25/24	Ideation3X Pte Ltd	Multiple acquirers	15.0M	Cash	Completed

Among the 7 available subfunctions, you can delve deeper into the analysis of announced cash flows associated with deals. This enables you to apply specific filters based on ratios relevant to the targeted companies.

Announce ...	Target Name	Acquirer Name	Seller Name	Announced...	Payment ...	TV/EBITDA
01/05/2024	ANSYS Inc	Synopsys Inc		33,390.20	Cash and ...	45.44
01/09/2024	Juniper Networks Inc	Hewlett Packard Ent...		13,056.84	Cash	16.63
01/12/2024	Global Infrastructure Man...	BlackRock Inc		12,578.47	Cash and ...	
01/11/2024	Southwestern Energy Co	Chesapeake Energy ...		11,597.17	Stock	1.35
01/19/2024	Tricon Residential Inc	Blackstone Inc		8,585.85	Cash	21.11
01/22/2024	NuStar Energy LP	Sunoco LP		6,481.94	Stock	9.53
01/09/2024	Vantage Data Centers LLC	Multiple acquirers		6,400.00	Cash	
01/10/2024	Casino Guichard Perracho...	Multiple acquirers		4,551.30	Cash and ...	
01/04/2024	Callon Petroleum Co	APA Corp		4,454.48	Stock	2.04
01/18/2024	MDC Holdings Inc	Sekisui House Ltd		4,409.41	Cash	5.44
01/11/2024	LXI REIT Plc	LondonMetric Prope...		3,737.85	Stock	
01/08/2024	Axonics Inc	Boston Scientific Co...		3,255.14	Cash	
01/17/2024	PGT Innovations Inc	Miter Brands		3,159.77	Cash	13.11
01/22/2024	Kindred Group PLC	La Francaise des Je...		2,800.72	Cash	11.74

Certain functions provide the option to view summary statistics for the filtered deals. It's important to highlight that you have the flexibility to initially filter deals based on any parameter available in Bloomberg, such as specific countries, ratio values, and more. Subsequently, you can automatically generate summary statistics for the refined dataset.



You have the option to export the derived statistics or dataframes by utilizing the Excel button located in the top-left corner.

