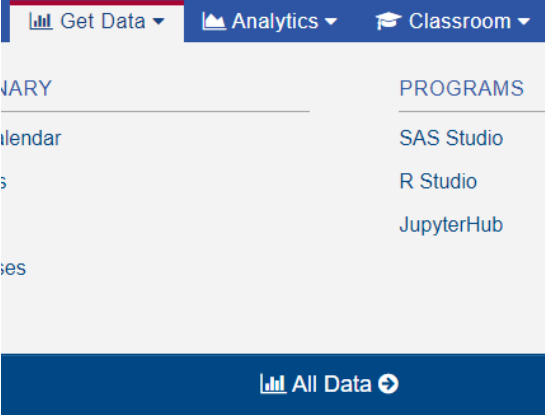


CEO & board data
in BoardEX (via WRDS)
Students Manual

The BoardEx database, accessible through the WRDS website, empowers users to explore comprehensive information regarding the board structures of companies worldwide. This includes insights into public announcements, board compensation analysis, and both summarized and detailed information about board compositions. Individual profiles of professionals provide a wealth of details, encompassing aspects such as age, gender, positions held, educational qualifications, compensation, and stock holdings. For more details on BoardEx at WRDS, please refer to: <https://wrds-www.wharton.upenn.edu/pages/classroom/introduction-boardex/>

To access BoardEx data via the WRDS website, navigate to the "All data" menu located at the bottom of the "Get Data" menu.



BoardEx encompasses data spanning from 1933 to 2023. It's important to note that companies can be identified either by their system ID or public tickers. Additionally, remember to select relevant variables to facilitate the identification of the company or professionals you are searching for.

Step 1: Choose your date range.

Date: to

Step 2: Apply your codes.

What format are your company or individual codes?
 Autocomplete
 Company ID Individual/Director ID ticker isin cikcode

Select an option for entering your company codes:
 Code List Name

Please enter company or individual codes separated by a space. Save this code list to Saved Codes

BoardEx
 An Altrata company
[More About This Vendor >](#)

[BoardEx >](#)
[BoardEx - North America >](#)
[Organization Summary \(hide\)](#)
[» Organization - Composition of Officers, Directors & Executive Officers](#)

Step 3: Choose query variables.

How does this work?

Variables 4/8

Select All

- Company ID (companyid) ⓘ
- Individual ID (directorid) ⓘ
- Individual Role (rolename) ⓘ
- Seniority (seniority) ⓘ

Selected Clear All (4)

- Individual Name (directername)
- Company Name (companyname)
- Role Start Date (datestartrole)
- Role End Date (dateendrole)